

4. According to this Form 20-F, for the calendar year 2015, there were 19,897 employees of UBS AG and/or their affiliates working in the United States out of a total of 60,099. As such approximately 33% of the total UBS workforce is located in the United States.

5. Out of the total operating income of UBS of \$30.6 Billion Swiss francs, \$10.7 Billion Swiss Francs were earned in the United States. Thus, 35% of UBS's total worldwide income is attributed to its operations in the United States.

6. Annexed hereto as Exhibit 2 is a true and correct copy of the Plea Agreement entered into between UBS AG and the United States dated May 20, 2015.

7. Attached hereto as Exhibit 3 is true and complete copy of Exhibit 1 to the Plea Agreement dated May 20, 2015 between UBS AG and the United States.

8. Annexed hereto as Exhibit 4 is a true and correct copy of the CME Group's official list of clearing house members which include UBS Securities, LLC.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 19, 2016
New York, New York

/s/ Susan Levy
Susan Levy